

Clio® The Improved Way to Generate Bills in Clio

What are we releasing?

We are increasing the accuracy, speed, and ease of billing in Clio. Generating bills is a central tenet of the entire billing workflow in Clio, and so to translate new efficiencies to bill creation in Clio, we've improved the look and feel of bills, the ability to set and edit [Bill Themes](#), and the ability to customize line items and aggregate billing amounts, and we've sped up the entire process.

- Apply a Bill Theme with ease when generating an invoice; eliminating the need to manually adjust preset fields for an entire batch of bills.
- The ability to review and edit Bill Themes is now more flexible, and possible when creating an invoice. No need to navigate to a different screen, so you aren't disrupted or distracted from the task at hand.
- Manage client needs and easily meet compliance standards with the new ability to choose which line items to aggregate on any given invoice when generating a bill.
- Clear presentation of information eliminates confusion between issuing and invoices dates, to make the bill review process easier and ensure accuracy.

Is this available to all Clio users?

Yes, this updated view will be available to all Clio users.

How do I access this feature?

This feature is available from the Bill View tab in Clio.



Where can I learn more about this update?

- [Clio Support site](#)